

Thank you for the opportunity to evaluate your dental condition.
In order to provide the best service for you, please complete the following patient information.

ABOUT YOU

Last Name:		First Name:
Address:		
City:	State:	Zip:
Home #:	Work#:	Mobile#:
email:	Male/Female	S.S.#:
Date of Birth:	Marital Status:	Employer:
Who can we thank for referring you?		

RESPONSIBLE PARTY ☐ SAME AS ABOVE

Last Name:	First Name:
Date of Birth:	S.S.#
Employer:	Work#:

INSURANCE INFO (if applicable) ☐ SELF PAYING

Insurance Company:	ID#
Claims Address:	
City:	State:
Provider Phone:	Group#:
Policy Holder:	DOB:
Relationship to Patient:	
Group Name/Employer:	

ADDITIONAL INSURANCE INFORMATION

Secondary Dental Plan:	Group#:
Policy Holder:	DOB:
Group Name/Employer:	S.S.#:

DENTAL HEALTH

What is your immediate concern? _____

Please answer YES or NO to the following:

PERSONAL HISTORY

Are you fearful of dental treatment?	YES	NO
Have you had an unfavorable dental experience?	YES	NO
Have you ever had complications from past dental treatment?	YES	NO
Have you ever had trouble getting numb or had any reactions to local anesthetic?	YES	NO
Did you ever have braces, orthodontic treatment or had your bite adjusted?	YES	NO
Have you had any teeth removed?	YES	NO

GUM & BONE

Do your gums bleed or are they painful when brushing or flossing?	YES	NO
Have you ever been treated for gum disease or been told you have lost bone around your teeth?	YES	NO
Have you ever noticed an unpleasant taste or odor in your mouth?	YES	NO
Is there anyone with a history of periodontal disease in your family?	YES	NO
Have you ever experienced gum recession?	YES	NO
Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple?	YES	NO
Have you experienced a burning sensation in your mouth?	YES	NO

TOOTH STRUCTURE

Have you had any cavities within the past 3 years?	YES	NO
Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food?	YES	NO
Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth?	YES	NO
Are you teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth?	YES	NO
Do you have grooves or notches on your teeth near the gum line?	YES	NO
Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling?	YES	NO
Do you frequently get food caught between any teeth?	YES	NO

BITE & JAW JOINT

Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping)	YES	NO
Do you feel like your lower jaw is being pushed back when you bite your teeth together?	YES	NO
Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods?	YES	NO
Have your teeth changed in the last 5 years, become shorter, thinner or worn?	YES	NO
Are your teeth crowding or developing spaces?	YES	NO
Do you have more than one bite and squeeze to make your teeth fit together?	YES	NO
Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits?	YES	NO
Do you clench your teeth in the daytime or make them sore?	YES	NO
Do you have any problems with sleep or wake up with an awareness of your teeth?	YES	NO
Do you wear or have you ever worn a bite appliance?	YES	NO

SMILE CHARACTERISTICS

Is there anything about the appearance of your teeth that you would like to change?	YES	NO
Have you ever whitened (bleached) your teeth?	YES	NO
Have you felt uncomfortable or self-conscious about the appearance of your teeth?	YES	NO
Have you been disappointed with the appearance of previous dental work?	YES	NO

Please use the space below to indicate any other problems, concerns, or questions. We will make every effort to listen attentively to your concerns so that we can present you with the best possible treatment options. Thank you.

MEDICAL HEALTH

Name & Address of Physician _____

Have you been under a physicians's care during the past 2 years? No _____ Yes _____ if yes, why? _____

Have you been treated in a hospital in the past 2 years? No _____ Yes _____ if yes, why? _____

Are you now or have you taken any prescription drugs during the past year? No _____ Yes _____ if yes, please list? _____

Do you use TOBACCO products? No _____ Yes _____ if yes, please list? _____

Have you ever been told that you should be on antibiotics before having dental work? _____

Are you allergic to: ☐ Penicillin ☐ Codeine ☐ Local anesthesia ☐ Other _____

Indicate which of the following you have had, or have at present. **Circle Yes or No to each item.**

Yes No Heart Disease	Yes No Angina	Yes No Jaundice	Yes No HIV
Yes No Arthritis	Yes No Kidney Disease	Yes No Diabetes	Yes No Artificial Heart Valves
Yes No Liver Disease	Yes No Heart Murmur	Yes No Artificial Joints	Yes No Organ Transplant
Yes No Hepatitis	Yes No Asthma	Yes No Pacemaker	Yes No Pregnant or Trying
Yes No Cancer	Yes No Polio	Yes No Prolonged Bleeding	Yes No Chemotherapy
Yes No Prolonged Cough	Yes No Rheumatic Fever	Yes No Congenital Heart Lesions	Yes No Psychiatric Treatment
Yes No Stroke	Yes No Drug Dependency	Yes No Radiation Therapy	Yes No Tuberculosis
Yes No Epilepsy	Yes No Sickle Cell Anemia	Yes No Abnormal Blood Pressure	Yes No Fainting
Yes No Thyroid Disease	Yes No Allergies	Yes No Glaucoma	Yes No Ulcers
Yes No Anemia	Yes No Herpes	Yes No Venereal Disease	Yes No HPV

Do you have any disease, condition, or problem not previously listed?

Have you recently used illegal drugs? Yes No _____

Have you ever smoked marijuana? Yes No

Have you used vaporizers or electronic cigarettes? Yes No

SLEEP APNEA

The following survey has been provided to aid you in diagnosing and curing issues that might be related to Snoring, Upper Airway Resistance and Sleep Apnea.

Please circle your condition, using Epworth's 0-3 Sleepiness Scale, during the following activities.

0 = Would never doze 1 = Slight chance of dozing 2 = Moderate chance of dozing 3 = High chance of dozing

- | | | | | | | | |
|---|---|--|---|--|---|-----|----|
| 1. Sitting and reading. | 0 | | 1 | | 2 | | 3 |
| 2. Watching television. | 0 | | 1 | | 2 | | 3 |
| 3. Sitting inactively in a public place. | 0 | | 1 | | 2 | | 3 |
| 4. As a passenger in a car for an hour without a break. | 0 | | 1 | | 2 | | 3 |
| 5. Lying down to rest in the afternoon. | 0 | | 1 | | 2 | | 3 |
| 6. Sitting and talking to someone. | 0 | | 1 | | 2 | | 3 |
| 7. Sitting quietly after lunch w/o alcohol. | 0 | | 1 | | 2 | | 3 |
| 8. Driving a car stopped in traffic or at a stop light. | 0 | | 1 | | 2 | | 3 |
| 9. Have you ever been told you snore? | | | | | | YES | NO |
| 10. Do you wake up fatigued? | | | | | | YES | NO |
| 11. Do you have morning tension/migraine headaches? | | | | | | YES | NO |
| 12. Do you ever choke or gasp while you sleep? | | | | | | YES | NO |
| 13. Have you been diagnoses with chronic fatigue syndrome, irritable bowl syndrome, fibromyalgia or Temporomandibular Syndrome? | | | | | | YES | NO |
| 14. Any additional comments that may be helpful? | | | | | | | |

FOR DOCTOR NOTES ONLY

I hereby authorize Dr. Alan Stern and partners to perform procedures, including but not limited to: giving anesthetics and medications: making radiographs and photographs to be used in professional presentations or journals: performing oral, head, & neck examination, removing and restoring teeth: any necessary prosthodontic therapy. I certify that I have read and fully understand the above consent to treatment.

I authorize release of any information necessary to process my insurance claim and, also, hereby authorize payment of insurance benefits to Alan Stern, DDS. A copy of this signature is valid as the original.

Your name and signature also indicate that you have received a copy of our Notice of Privacy Practices on the date indicated.

Signature: _____ Date: _____

Appointment Policy

We value your time; **your appointment is reserved for you alone**. We request that when you make an appointment, that you make every effort to keep it.

Like many offices, we will remind you of your appointment. Please call, text or email us to confirm that you received the reminder and will be at your appointment. Likewise, if you cannot make an appointment as scheduled, please notify our office as soon as possible. And please note that **all appointment changes must be made by phone**.

There will be a charge of \$50 per 30 minutes of scheduled time for appointments cancelled with less than 48 hours' notice.

We will donate any money you may pay for a broken appointment in your name to a charity of Dr Stern's choice. At this time, all such proceeds will be donated to The Magdalena Stern Holocaust Memorial Fund, which was established in memory of Dr Stern's mother. The fund serves to educate young people on the Holocaust and to help Holocaust Survivors who are not well off with their daily needs. Other charities to benefit from broken appointment fees will be posted on our web site, www.alansterndds.com and our Facebook page, Alan G Stern, DDS.

The true cost of a broken appointment is much more expensive than this, so if you cancel multiple appointments with little or no notice, we reserve the right to dismiss you from our care.

By signing below, you acknowledge that you have read and agree to this appointment policy.

Signature_____ Date_____

I prefer to receive my appointment reminders by:

- ☐ Phone call, Preferred phone number:
- ☐ Text, Phone number:
- ☐ Email, Your primary email address:

ALAN G STERN DDS PATIENT ACKNOWLEDGMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICE AND
CONSENT/LIMITED AUTHORIZATION & RELEASE FORM

You may refuse to sign this acknowledgement & authorization. If you refuse, we may not be allowed to process your insurance claims.

Date: _____

The undersigned acknowledges receipt of a copy for the currently effective Notice of Privacy Practices for Alan G Stern DDS. A copy of this signed, dated document shall be as effective as the original. MY SIGNATURE WILL ALSO SERVE AS A PHOTOCOPY RELEASE SHOULD I REQUEST TREATMENT OR RADIOGRAPHS BE SENT TO OTHER ATTENDING DOCTOR / FACILITIES IN THE FUTURE.

Please print your name

Please sign your name

Legal Representative

Description of Authority

Dependents-- _____

Your comments regarding Acknowledgments or consents

HOW DO YOU WANT TO BE ADDRESSED WHEN SUMMONED FROM RECEPTION AREA:

[] First name only [] Proper surname [] Other: _____

PLEASE LIST ANY OTHER PARTIES WHO CAN HAVE ACCESS TO YOUR HEALTH INFORMATION:

{This includes step parents, grandparents and any care takers who can have access to this patient's records}:

Name: _____ Relationship: _____

Name: _____ Relationship: _____

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IAUTHORIZE CONTACT FROM ALAN G STERN DDS TO CONFIRM MY APPOINTMENTS, TREATMENT & BILLING INFORMATION VIA:

[ ] Cell phone confirmation [ ] Text message to my cell phone [ ] Home phone confirmation  
[ ] Work phone confirmation [ ] Email confirmation [ ] Any of the above

IAUTHORIZE INFORMATION ABOUT MY HEALTH BE CONVEYED VIA:

[ ] Cell phone confirmation [ ] Text message to my cell phone [ ] Home phone confirmation  
[ ] Work phone confirmation [ ] Email confirmation [ ] Any of the above

In signing this HIPAA Patient Acknowledgement Form, you acknowledge and authorize, that this office may recommend products or services to promote your improved health. This office may or may not receive third party remuneration from these affiliated companies. We, under current HIPAA Omnibus Rule, provide you this information with your knowledge and consent.

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Office Use Only

As Privacy Officer, I attempted to obtain the patient's (or representatives) signature on this Acknowledgement but did not because:

It was emergency treatment []

I could not communicate with the patient []

The patient refused to sign []

The patient was unable to sign because [] _____

Other [] _____

Francis C. Stern

Signature of Privacy Officer